

January 7, 2025

National Stock Exchange of India Limited

Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

Respected Madam/ Sir,

Re: Proposed initial public offering of up to [●] equity shares of face value of ₹ 10 each (the "Equity Shares") of Caliber Mining and Logistics Limited (the "Company") for cash, comprising a fresh issue of such Equity Shares aggregating up to ₹ 50,000.00 million and an offer for sale up to ₹ 10,000.00 million aggregating up to ₹ 60,000.00 million by Promoter Selling Shareholders of the Company (such initial public offering, the "Offer")

In terms of the SEBI circular dated May 24, 2024 ("SEBI Circular"), we are writing to you to submit the audio visual ("AV") with the National Stock Exchange of India Limited ("NSE"). In this regard, please find below the links containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by Association of Investment Bankers of India ("AIBI") dated June 14, 2024:

Please use the same link for uploading on websites.

- Caliber Mining Mandatory Video MP4 and HD English: <https://cmll.in/drhp/>
- Caliber Mining Mandatory Video MP4 and HD Hindi: <https://cmll.in/drhp/>

We request you to kindly make the AVs available on the website of NSE.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such term in the DRHP.

Should you require any further information or clarifications, please feel free to contact the following persons from DAM Capital Advisors Limited:

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Thanking you

For Caliber Mining and Logistics Limited

Mohit Satishkumar Chadda
Chairman and Managing Director